The evaluation of learning environments depends highly on the evaluation instruments used and on the position of the evaluation in the design cycle. In this article, we present a use-case report of a summative evaluation of a Web-based learning environment for engineering education that allows small groups of students to conduct hands-on experimentation sessions with local and remote access to laboratory devices. This use-case illustrates an evaluation methodology based on a choice of usability engineering methods. In particular, we define specific metrics that take into account students’ interactions with some of the components of the environment. The metrics defined can easily be extended to any e-learning project involving production and sharing of artifacts in a shared workspace. The methodology is illustrated with the results of a preliminary evaluation with 30 students.

**INTRODUCTION**

The role of evaluation in software development has been well established. It is of the utmost importance in usability engineering [1]. Over the last few years, many interactive systems have benefited from user evaluation, including e-learning applications [2, 3, 4, 5]. However, it is not obvious as to how to evaluate educational software. It requires the transposition of the concepts of acceptability, utility and usability to a domain that is at the crossroads of multiple fields such as interactive systems design, collaborative work and learning theories.

This contribution focuses on evaluation in the field of Web-based environments that support hands-on experimentation through remote manipulation of physical laboratory devices and/or computer simulation tools, and particularly on the deployment of the
Cockpit environment which is now in its third year of iterative design in the framework of the eMersion project [6]. This project aims at developing flexible engineering education [7] in automatic control, biomechanics and fluid mechanics at the Swiss Federal Institute of Technology in Lausanne (EPFL). More than 100 students are now using the latest version of the prototype.

This article presents the last round of evaluation that we conducted during the winter 2002 semester with 30 students. This design cycle has been the occasion to introduce an electronic laboratory journal in the Web-based environment fully connected with the other software components for an automatic importing and exporting of various types of data. The main focus of the article is more on the evaluation methodology by itself than on a complete analysis of its results. In particular we illustrate how the laboratory journal, which is a special case of a shared workspace, gives opportunities to develop new evaluation measures that could serve in other contexts.

**Flexible, Participative and Collaborative Learning Environments**

Web-based environments are usually introduced to let students choose between different learning modalities; that’s why we call such a paradigm ‘flexible learning’. The modalities vary according to the presence of teaching assistants (face-to-face condition) or not (individual condition), and according to students’ location. The location can be a laboratory room with full access to physical devices (local condition), a computer room on the campus (remote-campus condition), and a student’s home or any other place (remote-home condition). In the last two conditions students remotely access the physical laboratory devices and/or computer simulation tools.

Hands-on teaching involves multiple interactions between students and their environment; that’s why we call such a scheme ‘participative learning’. The interactions correspond to trials-and-errors performed while following an experimental protocol. In the eMersion Web-based environment, trials and errors are mediated with specialized Java applets that control physical laboratory devices and computer simulation tools.

Finally, students perform hands-on experimentation in small groups (2 students); that’s why we call such a setting ‘collaborative learning’. They have to collaborate for allocating tasks, taking notes and in some cases editing a report.

The goal of eMersion is to foster advancement in engineering education everywhere (local, remote-campus, remote-home) and, whenever possible, to give students the flexibility to build their own time schedule by mixing face-to-face and individual conditions. The underlying vision is that as more and more experiments are becoming available from different institutions, it will be possible to share these experiments and the expertise of teaching assistants to manage remote students. The second goal of the project is to increase students’ participation and collaboration in learning.

We are evaluating the feasibility of these goals by introducing the following learning conditions in some hands-on experimentation activities proposed at EPFL and followed by volunteer students:

1. **Hands-on experimentation is organized around regular planned face-to-face sessions** with teaching assistants, and students are free to attend. They can also choose to work in computer room available on the campus or at home, with or without their teammates. In the final evaluation of students, their time of presence is not taken into account.
2. User interfaces are designed with continuity of interaction in mind [8]. For that purpose we have built a Web-based environment where software components directly import and export data chunks to and from an electronic laboratory journal that we call the eJournal.

3. The eJournal is designed as a persistent centralized repository, and it is visible to students as a shared workspace, comparable in a way to other workspaces such as BSCW [9]. One eJournal is dedicated to one group. We call the data chunks in the eJournal ‘fragments’. In fact, these are documents stored in the eJournal. Fragments represent different kinds of data (e.g. snapshots, parameters, experimental results, etc.), and can be annotated and shared between groups and/or assistants. The eJournal also provides the possibility of copying and/or moving fragments from one eJournal to another.

Following the previous conditions, face-to-face learning with teaching assistants takes place either in a laboratory room or in a computer room (thus corresponding to the local and campus-remote conditions). By extension we call it ‘face-to-face learning modalities’. All the other conditions (such as individual work at home or on the campus with other students but without teaching assistants) are called ‘flexible learning modalities’.

**EVALUATION OBJECTIVES**

The first objective of the evaluation is to verify that the Web-based environment does not disturb students in conducting flexible hands-on experimentation as compared to the traditional approach. This is the ‘acceptance goal’. We even think that this goal needs to be first met in face-to-face modalities before experimenting with flexible modalities. The reason is that if students do not accept the environment in face-to-face conditions they will be less likely to use it in remote conditions.

The second objective of the evaluation is to check if the import and export data functionalities are being used and to which extent. This is a way to validate the design for continuity of interaction principle driving the eJournal design. As a side effect we can consider also that the more the import and export functionalities are used, the more trials-and-errors are performed by students. We can also consider that evidences of use of those functionalities would imply that the environment does not prevent students from actuating the physical devices or their surrogates in remote environments. This is the ‘participation goal’.

The third objective of the evaluation is to determine if students choose some flexible learning modalities. The quantification and the determination of the nature of the work done under flexible conditions is also part of that goal. This is the ‘flexibility goal’.

The fourth objective of the evaluation is to assess the contribution of fragment sharing and annotation mechanisms built into the eJournal for intra-group and inter-group collaboration. As a side effect we can consider that, the fact that students and/or teaching assistants directly annotate the fragments stored in the eJournal validates the design principle of anchoring communication on these fragments, as well as their use as shared artifacts for getting contextualized assistance. Students can also collaborate with one another by exchanging the fragments. This is the ‘collaboration goal’.

For each of the evaluation objectives above, we also plan to better understand by which factors they could be influenced (hence to determine ‘how to better fit a Web-
based environment for hands-on activities’, ‘how to encourage flexible work’, ‘how to increase student participation’ and ‘how to develop group work’).

**EVALUATION METHODOLOGY AND METRICS**

We have adopted a usability engineering approach to evaluation. This is preferred to a didactical evaluation because, as stated in the introduction, this evaluation also takes place in an iterative design process with the purpose of improving the design of user interfaces.

The Web-based environment prototype has been deployed in a real working environment before evaluation. Thus our approach is more summative than formative and we have been constrained to the evaluation instruments that can be applied directly to the field of work. It was not possible for instance to setup user-tests or controlled experiments with volunteer students because the project is part of the students’ regular curriculum; that is, we are careful not to create too much perturbation on the students’ learning process. However, the option of calling back some students for participating in task-based evaluations of specific interface features is still open. It is also possible to practice such formative evaluations with neutral students that are not enrolled in the laboratory courses.

The evaluation has been based on three evaluation instruments: a questionnaire; a log and content analysis of the eJournal; and interviews with students. These instruments allow the definition of specific metrics that meet the evaluation objectives.

**Questionnaire**

The questionnaire has been designed with three purposes in mind: first, to assess the acceptation of the Web-based hands-on environment; second, to gather information about students that could help to identify some factors influencing the acceptation; and, third, to collect information for bootstrapping the interviews with students.

The evaluation of acceptance is based on a user-interface satisfaction questionnaire: the Computer System Usability Questionnaire (CSUQ) [10, 11]. This is a Lickert scale questionnaire made of 19 usability-related assertions to which the respondent has to agree or disagree on a seven points scale, ranging from 1 (strongly disagree) to 7 (strongly agree). It also comprises open fields for listing the three most positive/negative comments, and open fields for general comments. The CSUQ quantifies satisfaction as a score between 1 and 7 (where 7 represents highest satisfaction).

We have extended the CSUQ questionnaire with 7 factual questions (first name, surname, sex, electronic courses taken, familiarity with computers, questions about the student's own computer if s/he has any, and perceived eJournal use). Some of these questions such as familiarity with computers (ranging from 1, very low, to 7, very high) and the perceived eJournal use (ranging from 1 to 5 as compared to the 4 other main components of the environment) have been included to determine if there is an influence on students’ satisfaction. The other factual questions such as those dealing with a student's identity have been included to personalize log analysis and to use the questionnaire as a resource during interviews.

**Log and Content Analysis**

The second evaluation instrument relies on the analysis of the content of the database that holds the eJournal. This database contains fragments, annotations and some logs of
students’ activities such as when and which annotations they viewed. For every fragment the database keeps records of its creation date, origin (either it was directly imported from the Web-based environment or uploaded from a local computer) and type (snapshot, mathematical script, experimental result, etc.). Deleted fragments are not removed from the database but simply marked as deleted. This permits the analysis of the evolution of fragment creation over time.

Fragments are categorized according to their origin, their date and their creation time. Fragments that originate from components of the Web-based environment and which are directly imported to the eJournal are called *intra-fragments*. In contrast, fragments that are uploaded from local user's computer are called *extra-fragments*. Fragments that are created during face-to-face learning modalities are called *f2f-fragments*, while fragments created during flexible learning modalities are called *flexible-fragments*.

The previous definitions of fragment categories allow the characterization of two features concerning the use of the prototype. The first feature deals with a student's work that takes place within the Web-based environment as compared to work that occurs outside. We measure it as an *intra-fragment-ratio*; that is, the number of intra-fragments divided by the total number of fragments. This measure reflects the utility of the environment for performing hands-on tasks. The second feature is linked to the importance of face-to-face learning modalities as compared to flexible learning modalities. It is quantified as the *flexible-fragment-ratio*; that is, the number of flexible-fragments divided by the total number of fragments.

The metrics linked with fragments creation are absolute values that characterize one pattern of a student's work (for instance ‘highly flexible with the use of external applications’). It is also interesting to look at the evolution over time of these measures to determine some potential evolutions in the work patterns. The time evolution can be examined at different granularities such as days, or weeks. Some changes in the work patterns could be attributed to some learning effect in the use of the prototype and/or to evolutions in a student’s learning conditions such as the proximity of periods of examination.

**Interviews**

The last evaluation instrument is an individual interview with students. These interviews are non-directive. Their purpose is to let students remember if they could or could not complete their tasks and to explain why. The interviewer can use critical incident analysis style of questions, for instance by asking students to illustrate the most negative answers given at the satisfaction questionnaire with an example. We have also used a paper-mockup of the user interface to help a student remember specific situations.

Interviews have been recorded in audio and fully transcribed before analysis. This analysis consists in coding the most significant extracts of a student's speech into different categories. We have chosen 7 categories afterwards (positive comments, negative comments, bugs, limitations, methodological remarks, missing explanations).

**RESULTS**

There were 32 students enrolled in the automatic control course from the 25th October 2002 to the 7th February 2003. They were divided into 16 groups of two students each, numbered in sequence from A1 to A8, and from B1 to B8. However, because group B6
gave up the course, only 30 students used the prototype as part of their hands-on laboratory assignment. Apart from a presentation and an introduction session, each group had to complete 7 modules and a final practical ‘lab’ examination. For each module the groups had to prepare first a ‘pre-lab’ and to submit a report to the teaching assistants. Then they were given access to the ‘lab’, i.e. they received local and remote access to the physical devices for experimentation. For both the ‘pre-lab’ and the ‘lab’ part of their work, students could choose between face-to-face and flexible learning modalities. The teaching assistants were available during planned face-to-face sessions on Thursday and Friday afternoons in the laboratory room. The students were free to make progress at their own pace; however, an indicative calendar was suggested to the groups.

Among the 30 students in automatic control, 16 of them also took part to biomechanical hands-on practice based on computer simulation tools integrated into the same Web-based environment. They had to complete 5 modules from the 25th of October to the 7th of February. For each of these modules, they had first a 45 minutes face-to-face session with teaching assistants in a computer room for introducing the exercise. A correction session followed the week after in a non-computer room. Students had to submit answers to the exercise before the correction session; meanwhile, they had full access to the Web-based environment.

<table>
<thead>
<tr>
<th>Group</th>
<th>Satisfaction</th>
<th>eJournal usage</th>
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<tbody>
<tr>
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<td>Mean (Standard Deviation)</td>
<td>User ranking (Usage category)</td>
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<tr>
<td>?</td>
<td>4.35 (1.17)</td>
<td>3 (LOW)</td>
</tr>
<tr>
<td>?</td>
<td>4.50 (1.33)</td>
<td>3 (LOW)</td>
</tr>
<tr>
<td>?</td>
<td>2.79 (1.13)</td>
<td>1 (HIGH)</td>
</tr>
<tr>
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<td>4.45 (1.3)</td>
<td>3 (LOW)</td>
</tr>
<tr>
<td>A2</td>
<td>3.68 (1.05)</td>
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</tr>
<tr>
<td></td>
<td>4.21 (1.26)</td>
<td>3 (LOW)</td>
</tr>
<tr>
<td>A3</td>
<td>2.89 (1.3)</td>
<td>4 (LOW)</td>
</tr>
<tr>
<td></td>
<td>4.89 (1.12)</td>
<td>2 (HIGH)</td>
</tr>
<tr>
<td>A4</td>
<td>4.84 (0.97)</td>
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</tr>
<tr>
<td></td>
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<td>3 (LOW)</td>
</tr>
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</tr>
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<td>4.47 (1.74)</td>
<td>2 (HIGH)</td>
</tr>
<tr>
<td>A7</td>
<td></td>
<td></td>
</tr>
<tr>
<td>A8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>B1</td>
<td>3.53 (1.07)</td>
<td>1 (HIGH)</td>
</tr>
<tr>
<td></td>
<td>5.33 (1.13)</td>
<td>1 (HIGH)</td>
</tr>
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<td>B2</td>
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<td>1 (HIGH)</td>
</tr>
<tr>
<td></td>
<td>4.16 (1.68)</td>
<td>3 (LOW)</td>
</tr>
<tr>
<td>B3</td>
<td>2.88 (0.76)</td>
<td>3 (LOW)</td>
</tr>
<tr>
<td></td>
<td>4.00 (1.06)</td>
<td>2 (HIGH)</td>
</tr>
<tr>
<td>B4</td>
<td>5.05 (1.31)</td>
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</tr>
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<td></td>
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<td>B7</td>
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<td>B8</td>
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</tr>
<tr>
<td>Mean</td>
<td>4.26 (0.75)</td>
<td></td>
</tr>
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</table>

**TABLE I**

Satisfaction and eJournal Usage
Global Results

Thirty questionnaires were distributed during the last planned face-to-face session in automatic control. Twenty-two of them were returned among which 3 were anonymous. On the 22 students that returned the questionnaire (73%), 6 were also involved in the biomechanical hands-on. The questionnaire also asked if students would volunteer for an interview. Only 4 students answered positively, 1 of them being also involved in biomechanics. The results of the questionnaire are displayed in Table 1.

These results only apply to the use of the environment for the hands-on experimentation sessions in automatic control. The first three lines of the table correspond to the 3 anonymous questionnaires that could not be associated with groups. The environment ranks positively in terms of satisfaction as 72% of the students (16 out of 22) give a mean satisfaction score superior to the neutral point of the scale (4). Question 9 (‘The online course gives error messages that clearly tell me how to fix problems’) received the worst ranking with a mean satisfaction of 2.65 (S.D. = 1.15) showing that the usability of the environment could greatly be improved by adjusting the help and error messages.

The responses to all the questions are combined together and the overall frequency for each point of the scale are plotted in Figure 1. The plot suggests the existence of two sub-groups in our population of students as it looks like the superposition of two Gaussians. To confirm that idea we have tried to check if some of the factual questions could help to define these sub-groups. Familiarity is not an issue as only 4 students out of 22 declared they didn’t feel familiar with computers. The type of operating systems was not an issue either as nearly all students were accustomed to the same operating system (19 out of 22 are Windows users).

The last explanation we could check was linked to the eJournal perceived usage. By grouping students according to their ranking of the eJournal usage, we have categorized to 2 sub-groups. A group of high eJournal users (who put the eJournal in 1st or 2nd position in the question: ‘attribute a rank to each component of the environment reflecting the time you think you have spent with it’) and a group of low eJournal users (who put it in 3rd, 4th or 5th position). Thus we obtained 9 high eJournal users and 13 low eJournal users. One could see the category in Table 1. Both groups differ in their mean

![FIGURE 1](OVERALL SATISFACTION RATINGS ALL QUESTIONS MIXED)
satisfaction with high eJournal users ranking it at 4.46 (S.D. = 0.85) and low eJournal users at 4.13 (S.D. = 0.64). That would tend to show that the eJournal had a positive effect on a student’s satisfaction. However there are not enough students to check if this result is statistically meaningful.

A total of 1409 fragments have been put in all the eJournals (the 3 fragments put by the group B6 were not taken into account). Figure 2 shows the number of fragments created by all groups. This gives a mean of 93 fragments per group or, if we consider the 7 modules and the pre-lab, about 13 fragments for each module.

![Figure 2: Number of Fragments Created by All Groups](image)

Figure 3 shows the percentage of intra-fragments and flexible fragments for all groups. On average, 76.67% of fragments were produced within the environment. During flexible learning modalities 26.29% of the fragments were created. Thus, with a lot of precautions we can interpret that percentage as a measure of the utility of the environment for performing the tasks asked of the students.

![Figure 3: Percentage of Intra-Fragments and Flexible Fragments of All Groups](image)
The log analysis also shows that the annotation functionalities of the environment haven’t been used. Only 11 comments have been produced by 8 different groups. Thus we didn’t analyze the logged annotations.

**Evolution of Fragment Creation over Time**

Figure 4 plots the daily evolution of the creation of fragments. It shows a regular pattern with two consecutive peaks every week. These peaks correspond to the planned face-to-face sessions on Thursday and Friday, with an interruption for Christmas holidays. The fragments added in the eJournal outside of these face-to-face sessions represent 26.29% of all fragments. It’s significant to see that every week some students added fragments one or two days before the face-to-face sessions.

The number of fragments created on a weekly basis shows a peak the second week and then a decrease until Christmas holidays, with a peak just the week before the holidays. Then it increases again during the last 4 weeks in January until the practical ‘lab’ examination. The hourly evolution shows that most of the fragments have been created between 2 pm and 6 pm (thus during face-to-face sessions). However it’s interesting to notice that one of the groups created 3 fragments around midnight and 5 more fragments at 3 am on another day.

**Characterization of work**

The proportion of extra-fragment or flexible-fragments didn’t change much over time, thus suggesting the students didn’t change their working pattern. We have examined the type of fragments created during flexible work to determine the type of work students were performing without the presence of assistants. The graph of Figure 5 shows that 47% of these fragments are text files that most likely correspond to the writing of a report for the ‘pre-lab’ activities. The 37% for image files and 4% for mathematical scripts suggest that students did use other software tools and imported their results, to share
images for writing a report for instance, or to execute the scripts in the mathematical console provided with the environment.

![Pie chart showing external fragment types](image)

**FIGURE 5**
**EXTERNAL FRAGMENT TYPES (339 EXTERNAL FRAGMENTS)**

**Interviews**

We recorded a total of 176 minutes of individual interviews with four volunteer students. The interviews were animated by the research assistants (also the developers of the eJournal). Each student received a small gift at the end of the interview for his participation and, we hope, encouragement toward participation in our future studies. The analysis of the interviews gave us 3 positive comments, 11 negative comments, 7 descriptions of possible bugs, 16 comments describing the limitations of the environment, 12 suggestions of improvements, 35 remarks about students’ methodology and 4 false ideas students had about the behavior of the environment. Though the number of students was small, the remarks provided us with quite useful information for further developments and studies.

**DISCUSSION**

The results above have helped us achieve most of our evaluation objectives. We find the results satisfactory concerning the ‘acceptance goal’ as the questionnaire shows that most of the students were satisfied. This was confirmed by the interviews, and we are able to identify 1 real bug and write 16 recommendations concerning the user-interface and some missing or unclear basic functionalities from the analysis of the interviews. However as our questionnaire was not anonymous, we question if it had an influence on students’ answers. The mean satisfaction is also less than 1 unit above the neutral scale point, thus suggesting much room for improvements.

The ‘participation goal’ is also reached as all the groups created a significant number of fragments. As a corollary, we think that the ‘participation goal’ contributes to the ‘acceptance goal’ as evidences of the use of the prototype such as the creation of fragments shows that it has been accepted. However to be more precise this would require that we estimate what is the standard number of trials and errors necessary to complete a module and hence the fragments. It would be interesting to compare this with traditional hands-on experimentation without the computer environment, to assess more precisely the effect of computer on participation. The interviews also gave us interesting
clues about the 23.33% of extra-fragments not covered by the environment. Some of them were created with Matlab that was preferred as a mathematical tool instead of the mathematical console provided.

The ‘flexibility goal’ is also reached as the 26.29% of flexible-fragments created shows that some flexible learning modalities have been chosen, and this is independent from our estimation that the students had enough time to perform all the work in face-to-face modalities. However, interviews with students, and Figure 5, show that most of the flexible work was done on the ‘pre-lab’ part of the hands-on activities, which dealt with mathematical modeling work and didn’t involve the direct manipulation of the physical devices.

Finally, the ‘collaboration goal’ seems to have been the least satisfied. Once again the interviews provide some explanations. First, all the students had a printed version of the experimental protocol where, if they preferred, they can take notes on paper. Second, as lots of the fragments were created under face-to-face conditions in which students could directly talk to each other about these fragments. Third, many annotations required the editing of equations which is not supported at all in our annotation system. Some students also told us that they used the names of the fragments to get some clues about their content and thus didn’t need to annotate it. However, this failure to show evidence of collaborative work through the annotations contained in the environment does not mean there was no computer-mediated collaboration at all. In fact we haven’t logged enough information to determine if students did look at each other’s fragments and if they used the ‘copy/move fragments’ functionality provided with the eJournal. We plan to do this in future evaluations and to analyze these logs with social network analysis instruments to determine if some computer-mediated patterns of group work emerge [12, 13].

Some factors may explain why participation and flexibility had a greater success in our environment than collaboration. This is related to the degree to which certain students’ behavior has been ‘scripted’ either in the tools or in the instructions given to the students. For participation, the export and import functionalities were easily accessible from the software components of the environment. These functionalities provided the students with a continuous interaction mechanism, which improved significantly the hands-on work of students when compared to the discontinuous interaction mechanism in the earlier versions of the prototype [8]. For flexibility, we think that the division of the hands-on into ‘pre-lab’ and ‘lab’, where the ‘pre-lab’ contained all the mathematical and theoretical work that didn’t require direct manipulation of the physical device, favored flexibility. This suggests that we could find a similar way, either technical or instructional, to also ‘script’ collaborative behavior if necessary.

**CONCLUSION**

Many dimensions of e-learning environments are subject to an evaluation. For each of these dimensions, one has to choose a methodology and to select the proper evaluation instruments. In this paper, we have presented a use-case study based on a Web-based environment for carrying out flexible hands-on experimentation. As the goal of this environment is to supplement traditional laboratory experimentation carried out in the laboratory, we had to check first that the new environment is accepted by the students. As the vision underlying this project is to develop participative, flexible and collaborative learning, we also wanted to measure to which extent we had introduced these dimensions
into the pedagogical scenario of hands-on learning. The choice of some classical usability engineering methods have proved useful when combined with clear measures of students’ activities based on the use of a laboratory journal for collecting and sharing experimental data. We hope that this contribution has illustrated the challenges involved in evaluation of a Web-based education environment. We think this is a necessary step towards the development of standard practices for evaluating e-learning applications. Finally, the results provide some useful indications on how to sustain flexible learning deployment and acceptance.

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