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2010 Jacq CO-ME Load sensing - final report - thick-film.doc

CO-ME II-6-3 final report

Load sensing surgical instruments

Development and characterisation of low firing thick-film materials systems for medical steels

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Summary

The goal of this project was to develop low-firing thick-film materials systems for the fabrication of piezoresistive sensors on special steels, for the fabrication of instrumented medical devices. To this end, a series of individual thick-film materials and complete systems, based on lead borosilicate glasses, were developed and extensively characterised. These studies allowed us to formulate an optimised system firing at 625°C and applicable to austenitic, ferritic and martensitic steels. The functionality of this system was demonstrated with several steels by manufacturing pressure sensors and – in this report – by successfully instrumenting the previously developed knee-balancing force sensor [1].

The moderate achieved firing temperature strongly reduces compatibility problems with steels, compared to standard thick-film systems that require firing at 850°C: oxidation and annealing of the steel are considerably reduced, and, especially, phase transition problems are eliminated, allowing the use of high-strength martensitic steels as substrates.

Finally, preliminary studies were carried out to eliminate lead from our materials, by replacing lead borosilicate glasses by compositions in the bismuth-zinc borosilicate system, with successful proof-of-principle results.

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1. Introduction

1.1. Load sensing in surgical instruments & implants

The overall object of this project is the application of force and pressure sensing technology to smart surgical instruments as well as implants. Smart instruments allowing direct feedback of loads to the surgeon lead to better reliability and success of surgical operations such as total knee arthroplasty (TKA, Figure 1). Load-sensing implants may also be a useful tool in monitoring patient recovery in cases such as bone fracture and in aiding the re-education process.



Figure 1: Using smart surgical instrument for TKA [1].

Recent studies [2][3] have shown that two common causes of complications after TKA (Figure 2) are due to loosening and instability due to misalignment and ligamentous imbalance. While misalignment may be efficiently corrected by modern navigation systems, the surgeon balances up to now the collateral knee joint ligaments by "hand". Based on his feeling and perception, the surgeon manipulates the knee joint in order to ensure the optimal balance needed for a stable artificial joint. However, this "manual" procedure is subjective, and leads to relatively large errors that can cause pain and premature wear of the implant. Therefore, the innovative demonstrator for this project, depicted in Figure 3, is a force-sensing device to intraoperatively measure knee joint forces and moments for optimal ligament balancing during a total knee arthroplasty, developed in a previous phase of CO-ME [1][4][5][6][7]. The sensor is composed of two sensitive parts, one for each condyle (Figure 4), covered by thick-film piezoresistive sensors.



Figure 2: Knee joint before and after TKA [8].

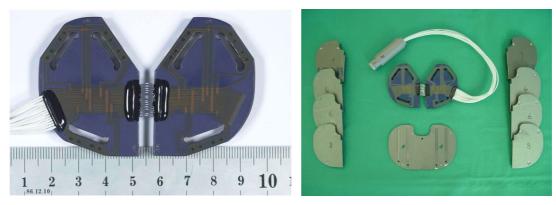


Figure 3: Force sensor for TKA (left) [1] with sets of wedges (right).



Figure 4: Force sensor in knee joint [1].

1.2. Materials issues

A well-established, low production cost solution for force and pressure sensing is thick-film piezoresistive technology [9][10][11][12], usually applied on ceramic alumina substrates. This technology features good temperature and chemical stability, which is necessary to withstand sterilisation cycles. However, alumina is not optimal for piezoresistive sensing applications, as it is brittle, its elastic modulus high and its strength rather low. Stronger ceramics such as zirconia and zirconia-toughened alumina (ZTA) exist, but, being brittle, their strength is easily degraded by processing-induced defects [13], which include the presence of the thick-film sensing layers [14][15]. These issues can be avoided by using metallic substrate materials such as high-strength stainless steels and Ti alloys [16], which are commonly applied for medical instruments, fixtures and implants.

In a first step, fabrication of the ligament-balancing sensor was attempted using commercial thick-film systems with a standard firing temperature (850°C). However, these firing conditions are not compatible with Ti alloys, which oxidise too extensively. Moreover stainless steels undergo degradation of mechanical properties due to annealing or phase transformations incompatible with the presence of thick-film layers. Better strength was attained with a special austenitic stainless steel grade with solution strengthening by nitrogen additions, such as the alloy used for the TKA sensor, Sandvik Bioline High-N [17]. However, this steel is very expensive to machine. Another issue was its very high coefficient of thermal expansion (CTE), ca. 17 ppm/K (vs. 11 for ferritic / martensitic steels and 7 for alumina, the standard thick-film substrate). This high CTE forced, even in this first version, the partial introduction of low-firing thick-film compositions (for crossovers) in order to avoid excessive stresses and allow production of a first series of sensors. Use of a fully commercial system was not possible; upon firing of the crossover dielectric, spallation tended to occur, as

depicted in Figure 5, due to the high compressive stresses in the dielectrics. As this occurred mainly on zones having buried conductors, it is thought the dielectric-conductor-dielectric edges (see figure) acted as crack initiation points, by stress concentration. This problem was essentially solved by using a low-stress crossover dielectric formulated with a low-melting glass. However, yield and reliability were still somewhat problematic due to the high compressive stresses in the main dielectric.

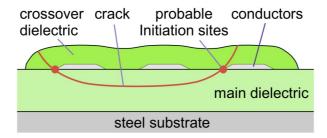


Figure 5. Schematic depiction of spalling failures occurring with standard dielectrics & crossovers.

1.3. Subject of this report

In order to solve these problems and allow the use of high-strength (and lower CTE) Ti alloys or martensitic steels, we endeavoured to develop thick-film materials systems featuring low firing temperature (<650°C) [18][19][20][21][22][23][24][25][26]. The first goal was to develop such a system with high reliability, especially good adhesion on the metal substrate and good stability, and compatibility to both ferritic / martensitic and austenitic steels. A typical piezoresistive thick-film materials sequence is schematised on Figure 6. Such a system mainly comprises dielectric, conductor and resistor materials, with the optional addition of an "overglaze" glassy protection layer, and must meet the following requirements:

- Compatibility of the coefficients of thermal expansion (CTE) between the metallic substrate and the thick-film multilayer
- Good chemical adherence of the dielectric on the metallic substrate
- Chemical compatibility between the dielectric and conductor / resistor layers low and "normal" termination effects [27][28]
- Good strain-sensing properties
- Reliability: low process sensitivity, good reproducibility and good long-term stability

This report reviews the development of this first-generation low-firing system and details its application to the ligament-balancing knee sensor [1][4][6], compared to the previously-used mainly commercial thick-film materials system Finally, first pomising results [28][29] for new lead-free thick-film materials are presented.

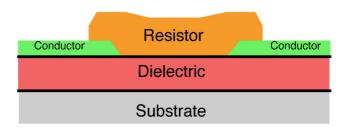


Figure 6: Schematic cross-section of thick-film sequence on the substrate (thicknesses not to scale & optional overglaze not shown).

2. Development of a low-firing thick-film materials system

2.1. Overview

Given the aforementioned requirements, it appears rapidly that the dielectric is by far the most critical material (Figure 6 & Figure 7).

- It makes chemical contact with all the other layers.
- It is responsible for the critical mechanical bonding to the steel.
- It is by far the most voluminous material, with a thickness of ca. 50...150 μm (depending on the required electrical insulation), compared to ca. 10...20 μm for the resistor, and covering the entire circuit surface. Therefore CTE matching to the substrate mainly concerns the dielectric.
- No appropriate commercial materials exist, the closest being some specialised compositions for aluminium substrates with limited applications [30].

The situation for conductors and resistors is less critical. Commercial conductor and resistor materials do exist for firing at ca. 600°C [25][26]. Moreover, CTE matching is much less important, given the small resistor volumes and the ductile nature of the conductors.

| Measuring bridge | Conductor & resistor layers (+ overglaze) |
|------------------------------|--|
| Dielectric 3 : compatibility | Chemical compatibility with conductors & resistors |
| | Good CTE matching |
| Dielectric 2 : main layer | Electrical insulation |
| | Refire stability (no re-melting) |
| Dielectric 1 : adhesion | Adhesion promoters + good CTE matching |
| Substrate | Medical alloy – steel |

Figure 7: Thick-film layer sequence on metal, detailing the different functions of the dielectric.

2.2. Glasses

Except commercial compositions, all formulations we developed in this study are based on the same two glasses, which were developed for both our loaded-glass type dielectrics [31] and our studies on low-firing resistors [18][20][23][25][26][32][33][34][35][36]. They are based on the lead borosilicate system [37][38], as are glasses for standard thick-film resistors, with an increased PbO content to obtain lower processing temperatures and an extra 2% Al₂O₃ added to suppress crystallisation [39]. Their data is given in Table 1.

For dielectrics or resistors, the ideal firing temperature lies ca. 100°C above the densification temperature of the glass alone, namely around 600°C for V6-based materials and around 500°C for V8-based ones. In this study, all dielectrics and self-formulated resistors [34][36] base on V6. Lower-melting V8 was used to formulate fritted conductors and overglaze compositions.

| Dielectric | V6 | V8 | |
|---------------------------|-----|------|---------|
| PbO | 75 | 85 | [%mass] |
| B_2O_3 | 10 | 10 | [%mass] |
| SiO ₂ | 15 | 5 | [%mass] |
| Al_2O_3 | 2 | 2 | [%mass] |
| Densification temperature | 500 | 400 | [°C] |
| СТЕ | 9.0 | 10.5 | [ppm/K] |

Table 1. Composition of both glasses.
Percentages refer to PbO+B₂O₃+SiO₂. CTE from [38].
Approximate densification temperature for 10 min at peak.

2.3. Low-firing thick-film dielectrics

The many requirements for the dielectric layer may be partially conflicting and therefore problematic to fulfil with a single material. For instance, additives to improve adhesion and CTE matching may harm chemical compatibility with the resistor or even the insulating properties of the dielectric. However, these different functions may be carried out by different layers, as illustrated in Figure 7.

- The 1st composition insures good adhesion. CTE matching is important for this layer, but can be made less critical if need be by keeping the thickness moderate.
- The 2nd composition is mainly responsible for the electrical insulation and CTE matching. Another very important function here is refire stability; it must provide a sound mechanical basis for the overlying layers, without excessive remelting.
- The 3rd dielectric composition is responsible for chemical compatibility. Often, this is only needed for the resistor.

Adhesion layer

Preliminary studies showed poor adhesion of standard dielectrics to stainless steels, a situation only somewhat improved by prior oxidation of the substrate. This is thought to be due to the peculiar reactions between Cr_2O_3 (dominant oxide scale on the steel) and the PbO in the glass [40][41], where Cr changes valence from +3 to +6:

$$4PbO + 2Cr2O3 + 3O2 \rightarrow 4PbCrO4$$
 (1)

This, together with the oxygen depletion brought about by oxidation of the steel, may locally initiate reduction of PbO in the glass to metallic Pb. Therefore, to provide a source of oxygen and thereby insure a good adhesion, the first dielectric layer was filled with Fe₂O₃, which provides a source of oxygen by partial reduction of Fe³⁺ to Fe²⁺ without major disturbances in the glass. While we did not confirm its supposed mode of action, Fe₂O₃ was indeed found to be an efficient adhesion promoter for dielectric on steel, failure nearly never occurring at the metal-dielectric interface [26].

Main layer - CTE adjustment

In order to address to the thermal expansion issue, the CTE of this layer was adjusted by adding suitable fillers to the glass matrix, according to the metallic substrate, which provide mechanical stabilisation of the dielectric as well. This "main" dielectric composition was used for crossover dielectric as well.

For the ferritic and martensitic stainless steels, which have a CTE of ~11ppm/K, we used quartz, and, for the austenitic stainless steels, which have a higher CTE of ~17 ppm/K, cristobalite. In the temperature interval between 25 and 500°C, quartz and cristobalite have an average CTE of ca. 17 and 40 ppm/K respectively [42]. For cristobalite, this exceptionally high average thermal expansion is due to a phase transition occurring around 260°C. Quartz has a phase transition at a higher temperature, 575°C, that nevertheless adds non-linearity of its thermal expansion curve below that temperature.

While the high degree of filler loading might lead us to expect an excessive CTE, dissolution of SiO₂ into the glass [20][21] reduces this effect, and therefore must be accounted for. Dissolution reduces CTE in two ways: 1) the amount of high-CTE filler decreases, and 2) SiO₂ enrichment of the glass lowers its CTE as well. Ideally, using powders coated with an inert diffusion barrier (Al₂O₃, for instance) could both minimise these problems and improve chemical compatibility with the resistor (see below).

Chemical compatibility layer

The aforementioned partial dissolution of the silica fillers into the high-lead V6 glass lead to poor compatibility with V6-based resistors, or with the commercial composition ESL 3114 [43], which is thought to be based on a similar glass – its nominal firing temperature is 625° C, and its materials safety data sheet (MSDS) states its glass contains lead, with – one slight difference with our glasses – some additional cadmium. SiO₂ added to the glass has in fact been shown to lead to strong increases in resistance values and decreases of the temperature coefficient of resistance (TCR) [44].

Therefore, a chemical compatibility layer is required [26]. This dielectric was filled with alumina powder, which has poor CTE matching to the steel, but is more inert towards the resistor.

Dielectric multilayer build-up & concluding remarks

The overall thickness of the dielectric is ca. $100 \, \mu m$, and it is built up of 4 separately printed and fired layers (Table 2), as stated in the corresponding studies [25][26]. While breakdown strength was not tested here, good results have been measured with similar dielectrics based on V6 glass [18][19].

Overall, the dielectrics in this system essentially essentially belong to the so-called unreactive filled dielectric type, which is not the most favourable option, as it entails a necessary compromise between densification ability and refire stability [45][46]. Therefore, crystallisable dielectrics are preferred, or, alternatively, reactive ones where part of the glass reacts with the filler [47][48]. We were successful in formulating such a composition [22], but the resulting very low thermal expansion, due to PbO depletion of the glass [38] and PbTiO₃ formation [49]. Reactive dielectrics with higher CTE values could in principle be obtained by using fillers such as MoO₃, which yields PbMoO₄ [47][50].

| Layer (# prints) | Thickness [µm] | Glass [%vol.] | Filler [%vol.] |
|--------------------|----------------|------------------|--|
| Crossover (2x) | 20 | (= main) | (= main) |
| Compatibility (1x) | 20 | 50 V6 | 50 Al ₂ O ₃ ¹ |
| Main (2x) | 60 | 40 V6 | 60 SiO ₂ † |
| Adhesion (1x) | 20 | 75 V6 | 25 Fe ₂ O ₃ ² |

Table 2. Dielectric multilayer buildup (all layers fired at 625°C). † SiO₂: cristobalite³ for austenitic steels (here) or quartz⁴ for ferritic / martensitic ones.

2.4. Other layers

Conductor, crossover dielectric and resistor deposition

As for the dielectric, deposition of conductors and resistor layers followed the optimised scheme developed in our previous study [26].

- First, the solder pads and main conductive tracks are deposited and dried (not fired) using a layer of commercial ESL 9912 Ag conductor. ESL 9912 gives good adhesion and solderability, but, pre-fired on dielectric, it does not constitute a good termination. Therefore, this layer does not comprise the resistor terminations.
- Then, the commercial resistors ESL 3114 (10 k Ω) is printed and co-fired with the 1st conductor at 625°C and 1st crossover dielectric layer.
- The 2nd crossover dielectric layer is printed and fired at 625°C.
- Finally, a custom conductor consisting of Ag powder⁵ (90% vol.) and V8 glass (10% vol.) acting as a low-melting frit was printed and post-fired at 500°C. This layer comprises the resistor terminations, acts as a "reinforcement" for the solder pads and also as the "top" conductor for the crossovers.

The use of the commercial ESL 3114 resistor was preferred to our model V6-based resistors; although both feature good strain-sensing performance and stability [23][36][51]; commercial compositions tend to have more reproducible properties, and, especially, feature additives to compensate their temperature coefficient of resistance (TCR).

Overglaze

Finally, a protective layer of straight V8 glass was deposited and fired at 450°C, ending the "high-temperature" processing steps.

Alfa Aesar, α-Al₂O₃, 99.99%, \approx 1 μm particle size.

Alfa Aesar Fe₂O₃ 014680, 99.945%, <5 μ m.

³ Quarzwerke, Sikron cristobalite flour SF8000, ≈2.5 µm particle size (D50).

⁴ Nanostructured & Amorphous Materials Inc., SiO₂ 99.95%, ≈2.5...3 μm particle size (D50).

Nanostrutured & Amorphous Materials Inc., Ag 99.9%, APS 30 nm

2.5. Comparison with the "standard" materials system

A comparison of the new thick-film system vs. the commercial-based older "standard" system used for the first sensor version is given in Table 3. This older system, based on commercial materials, requires a standard thick-film firing temperature of 850°C, which poses materials compatibility issues and increases thermal mismatch stresses. Fabrication of reliable crossovers using this system was not possible with any of the commercial dielectrics in Table 3, leading to the aforementioned spalling problems (section 1.2), and a custom solution with a lower stress had to be introduced.

Compared to this previous system, the low-firing one developed in our studies features compatibility with a much wider range of steels, especially high-strength martensitic ones, and in general much lower thermal exposure of the substrate, hinting at possible application, with further refinements, to titanium or even some aluminium alloys.

A photograph of the resulting device is given in Figure 8.

| Layer (# prints) | Low-firing system | "Standard" system | |
|------------------------|--|---|--|
| Overglaze | V8 (450°C) | V8 + 20% Al ₂ O ₃ (465°C) | |
| Top conductor | Ag + 10% V8 (500°C) | ESL 590G (465°C) | |
| Crossover dielectric | (= main) | V8 + 40% Al ₂ O ₃ (525°C) | |
| Resistor (termination) | ESL 3114 (top) | DuPont 2041 (bottom) | |
| Bottom conductor | ESL 9912 (Ag) | ESL 9635B (AgPd) | |
| Compatibility diel. | $V6 + Al_2O_3$ | ESL 4924 or | |
| Main dielectric | V6 + SiO ₂ (quartz or cristobalite) | Heraeus GPA 98-029 | |
| Adhesion dielectric | $V6 + Fe_2O_3$ | ESL 4916 | |

Table 3. Comparison of old & new thick-film systems. Firing temperature is 625°C peak for the low-firing and 850°C for the "standard" system, unless indicated otherwise.

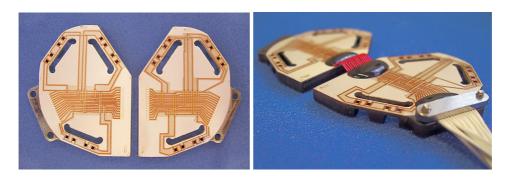


Figure 8: Thick-film piezoresistive sensor with low-firing materials system.

3. Fabrication of the force sensor

3.1. Mechanical structure

The developed force-sensing device [1][4][5][6] (Figure 3) consists of two sensitive plates, one for each condyle, and a tibial base plate, which is fixed by customised surgical pins. The device is placed in the tibio-femoral gap in place of the ultimate prosthesis (Figure 4). Each sensitive plate, designed for a maximal load of 500 N, contains three deformable bridges, which are instrumented with thick-film piezoresistive sensors (Figure 9). Applying a load in the sensitive area generates three vertical reaction forces (Figure 10), one in each bridge, measured by the corresponding sensors. The three measured forces then allow determination of the amplitude and location of the applied load for each condyle, from which the net varus-valgus ligamentous moment and force imbalances may be computed, help the surgeon to balance the joint [1][4].

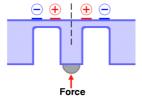


Figure 9. Schematic instrumentation of each deformable bridge with piezoresistors.

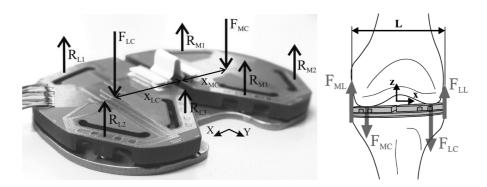


Figure 10: Contact forces F and reaction forces R of the bridges (left), and depiction in the joint (right) [4].

In static conditions, for one plate, the mechanic equilibrium equations are [4]:

$$\sum_{i} \vec{F}_{i} = \vec{0} \text{ and } \sum_{i} \vec{M}_{i} = \vec{0}$$
 (2)

Hence:

$$F = R_1 + R_2 + R_3$$
, $x = \frac{x_1 R_1 + x_2 R_2 + x_3 R_3}{R_1 + R_2 + R_3}$ and $y = \frac{y_1 R_1 + y_2 R_2 + y_3 R_3}{R_1 + R_2 + R_3}$ (3)

where F is the applied force, R_i the reaction forces at the bridges, (x,y) the position of the application point of F, and (x_i,y_i) the positions of the bridge supports, which consist of 3 mm diameter bearing steel balls seated in the bridge central pillars (see Figure 9), contacting on a titanium baseplate [1].

The sensor plates were machined out of the same Sandvik Bioline High-N austenitic steel [17], as in the original version.

3.2. Layout & thick-film deposition

The layout of electrical circuit is depicted on Figure 11 (see Figure 3 for actual size). The layout is similar to that of the previous version, but adapted to the new materials system, to include the resistor terminations in the top conductor (section 2).

Here, "dielectrics 1-3" are the layouts for the adhesion (1), main / compatibility (2) and crossover (3) dielectrics (Figure 7, Table 2 & Table 3). "Silvers 1-2" are the bottom and top conductor, and "glass" denotes the overglaze layer. The layout for the main and compatibility dielectric are identical, while that for the adhesion is slightly (ca. 0.15 mm) enlarged in all directions to avoid spalling on the sides. The piezoresistors ("resistor") for each force-sensing bridge are arranged in accordance with Figure 9. The thick-film sequence was deposited using the new materials system described in section 2, using the variant for austenitic steels.

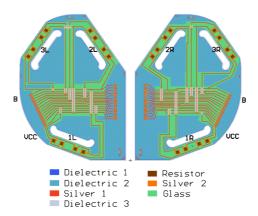


Figure 11. Layout of the sensor, with the overglaze drawn below some layers for better visibility.

3.3. Interconnections and protection

After the thick-film part, Teflon-insulated cables were soldered (Sn-Ag-Cu solder) on the thick-film Ag contact pads, and the mechanical stability of this assembly was improved by dispensing epoxy resin (Emerson & Cuming, Stycast 2651MM + catalyst 24LV, 100:13 parts by weight) onto the resulting contacts.

Finally, as the use of lead-based glassy materials poses some concern for surgical instruments, constituting a (limited) risk of leaching into the patient, the sensor was conformally covered with a parylene C coating (ca. 10 µm).

4. Characterisation of the new sensor

4.1. Setup and experiments

Each plate left (L) and right (R) is calibrated independently. Using calibrated weights, we applied a force from 0 to 100 N on 4 points on each plate of the sensor as depicted on Figure 12 – the point coordinates being given in Table 4 – using the setup [1][4] depicted in Figure 13. The output signals are measured with a specific set of amplifiers and collected using a computer calibration interface (Figure 14).

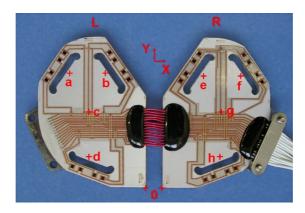


Figure 12: Calibration points

| Point | <i>x</i> [mm] | <i>y</i> [mm] |
|-------|---------------|---------------|
| a | -26 | 31 |
| b | -14 | 31 |
| с | -20 | 21 |
| d | -20 | 11 |
| e | 14 | 31 |
| f | 28 | 31 |
| g | 20 | 21 |
| h | 20 | 6 |

Table 4: Position of the calibration points.





Figure 13: Measurement setup

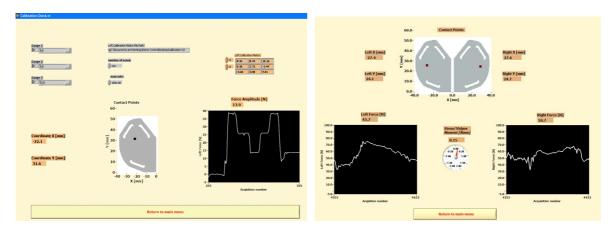


Figure 14. Screenshot of the calibration & acquisition software [1] (left) & measurement pane (right).

4.2. Data analysis

For each force on one plate, we obtain three signals $S_{1...3}$ from the three reaction forces of the bridges (see Figure 10). According to (3), the applied force F can therefore be written as a linear combination of these 3 signals and the calibration factors $u_{1...3}$:

$$F = u_1 \cdot S_1 + u_2 \cdot S_2 + u_3 \cdot S_3 \tag{4}$$

Likewise, the moments in X and Y are given by:

$$M_{r} = F \cdot x = u_{1} \cdot x_{1} \cdot S_{1} + u_{2} \cdot x_{2} \cdot S_{2} + u_{3} \cdot x_{3} \cdot S_{3}$$
 (5)

$$M_{v} = F \cdot y = u_{1} \cdot y_{1} \cdot S_{1} + u_{2} \cdot y_{2} \cdot S_{2} + u_{3} \cdot y_{3} \cdot S_{3}$$
 (6)

For each measurement, we know F, x, y (applied), and S_i (measured, i = 1...3). First, according to (4), multiple linear regression analysis of F vs. S_i directly gives the calibration factors u_i . The same procedure, carried out on $F \cdot x$ vs. $x_i \cdot S_i$ and $F \cdot y$ vs. $y_i \cdot S_i$ yields, following (5) and (6), the coefficients $(u_i \cdot x_i)$ and $(u_i \cdot y_i)$ respectively. Dividing those by the previously obtained u_i allows us to extract the positions (x_i, y_i) of the application points of the reaction forces, which can be compared for consistency with the mechanical drawings.

4.3. Results and discussions

The results are shown here in Figure 15, Figure 16 & Figure 17 for the right force-sensing plate, separated in four curves according to the force application point e-h, with connecting lines between points being only guides for the eye. Errors are calculated as the difference between the values calculated from the regression parameters and those derived from the applied force and positions.

Figure 15 shows the results for the total force. All errors lie within a ± 1.5 N band, with a transition clearly evident between zero and the first applied force (0...14 N), which may be due to parasitic forces arising from friction between the steel balls and the supporting plate. Also, limited friction (< 1 N) is present in the force-application device, which also contributes to apparent errors.

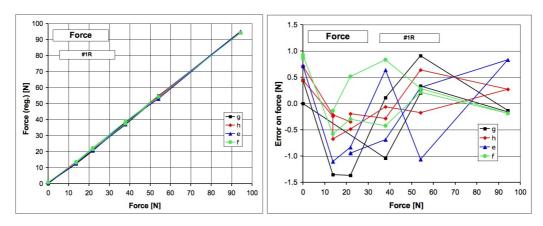


Figure 15: Force from signal & coefficients (left) and error (right) vs. applied force (force application points e-h: see Figure 12 & Table 4).

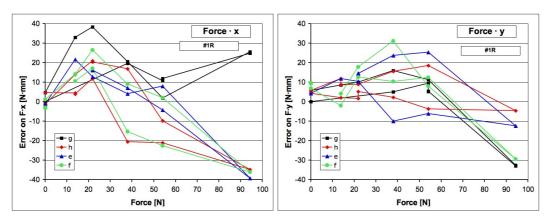


Figure 16: Errors on moments $F \cdot x$ (left) and $F \cdot y$ (right) vs. applied force (force application points e-h: see Figure 12 & Table 4).

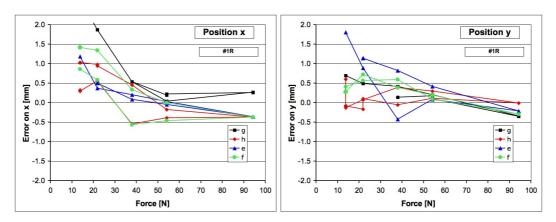


Figure 17: Errors on positions *x* **and** *y* **vs. applied force** (force application points e-h: see Figure 12 & Table 4).

Figure 16 & Figure 17 show the results for the moments and positions in X and Y. The error on position becomes less than 1 mm above ≈ 30 N, which is good given the fact that the force application point is not very precise, given the relatively large 2 mm diameter and polymer cushion of the force application pin, needed to avoid damage to the thick-film circuit. This may also contribute to the small but significant discrepancy (< 1 mm) between the position of the bridges derived from regression analysis and their actual position in the mechanical drawings.

Another potential source of error comes from the thick-film bridges themselves, the experimental device having poor homogeneity between the resistor values due to variations in screen-printing thicknesses. While this does not prevent the device from working, it does make each force-sensing bridge more sensitive to parasitic loads such as caused by lateral friction of the balls on the support. In contrast, these loads essentially cancel out in an ideally symmetrical bridge with perfectly identical resistors. A final error contribution may also come from the main dielectric of the low-firing thick-film system itself, especially the one for austenitic steels used in this device. Both dielectric variants (ferritic/martensitic or austenitic) use SiO₂ fillers that exhibit a displacive phase transition, lying nominally at 573°C for quartz and 260°C for cristobalite [42]. Especially the latter transformation could be reversed by the presence of large stresses, constituting a potential source of mechanical hysteresis. Previous studies on pressure sensors machined out of austenitic and ferritic steels and the associated thick-film systems [25] indeed show larger apparent drifts with the low-firing systems compared to the commercial one. Nevertheless, the performance is acceptable for medical devices, where instrumentation-grade precision is not necessary given the large natural variation in physiological parameters.

5. Conclusion & outlook

5.1. Achievements

In the frame of the NCCR CO-ME project (II-6), we have developed a range of low-firing thick-film material systems for steel, which allow fabrication of load sensors on ferritic, martensitic and austenitic steels, and even, experimentally, on aluminium alloys. For steel, we developed a "standard" system firing at 625°C, with two variants (one for ferritic & martensitic and the other for austenitic steels) differing by only one layer, the main dielectric, for optimal thermal expansion matching to the substrate.

These developed materials were extensively characterised in numerous studies focused on their structural evolution and properties, with the aim of obtaining working and reliable systems. After this necessary step, demonstration was made of their piezoresistive load sensing properties, first with pressure sensor test structures and finally with the previously developed TKA force sensor structure. These tests demonstrated that low-firing materials could achieve a level of performance sufficient for application to the field of medical instruments.

Compared to standard commercial thick-film materials systems such as the one used to first instrument the TKA sensor, the lower 625°C firing temperature considerably improves the compatibility of the thick-film process with metallic alloys, drastically reducing problems associated with oxidation and annealing effects and altogether avoiding the phase transition issues that had hitherto precluded the use of thick-film technology on the common and very favourable high-strength martensitic alloys.

5.2. Outlook

Although sensing surfaces in medical instruments may be covered by parylene or any other packaging method to minimise their interaction with the human body, the ubiquitous presence of lead – or even small amounts of cadmium in the used commercial resistor compositions – still poses a concern, and would be very problematic for a possible extension to long-term implants. Therefore, the most important future challenge is to remove lead in the system by introducing suitable equivalent low-melting glasses - although no exact substitute is known to exist to the lead borosilicate system.

First tests with SnO-ZnO-P₂O₅ phosphate glasses were unsuccessful. Although promising, these glasses have a radically different (reducing) chemistry, and would need considerable development effort to rebuild a new thick-film system. Therefore, we decided – with more success to focus our efforts on bismuth borate glasses, more exactly on the Bi₂O₃-B₂O₃-ZnO-SiO₂-Al₂O₃ oxide system with optional further additives, which are known to have properties that are reasonably close to that of lead borosilicate compositions, Bi₂O₃ having some similarity with PbO [53].

We therefore formulated and studied a series of bismuth glasses, applying them in a similar manner as the V6 and V8 lead borosilicate frits to formulate a series of conductive, dielectric, piezoresistive and overglaze compositions. Our first results for resistors [28][29], which are depicted in, are very promising, achieving the desired sheet resistance in the $\approx 10 \text{ k}\Omega$ range and moderate TCR values even without additives. We were also able de qualitatively verify that our resistors indeed exhibit piezoresistive response, which was also independently observed by another team developing similar compositions [54].

Finally, the low achieved resistor firing temperatures, down to ca. 525°C, clearly demonstrate the application potential of these materials to the manufacture of thick-film piezoresistive sensors on steel substrates. Furthermore, these results lead us to envision fabrication of thick-film sensors or other electronic circuits on other substrates such as glass and some aluminium alloys.

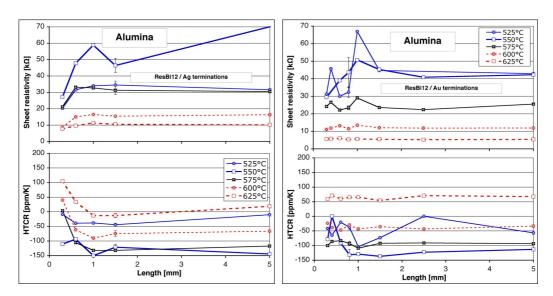


Figure 18: Sheet resistance at 25°C and its temperature coefficient (HTCR, 25-100°C) vs. resistor length and firing temperature (the lines are only guides to the eye).

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