Airline Disruptions: Aircraft Recovery with Maintenance Constraints

Niklaus Eggenberg
Dr. Matteo Salani and Prof. Michel Bierlaire

In collaboration with *APM Technologies*Funded by *CTI Switzerland*









Dr. Matteo Salani

Prof. Michel Bierlaire



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Airline Scheduling Approach

- 1. Route Choice
- 2. Fleet Assignment
- 3. Tail Assignment
- 4. Crew Pairing
- 5. Crew Roistering
- 6. Passenger Routing (catering)

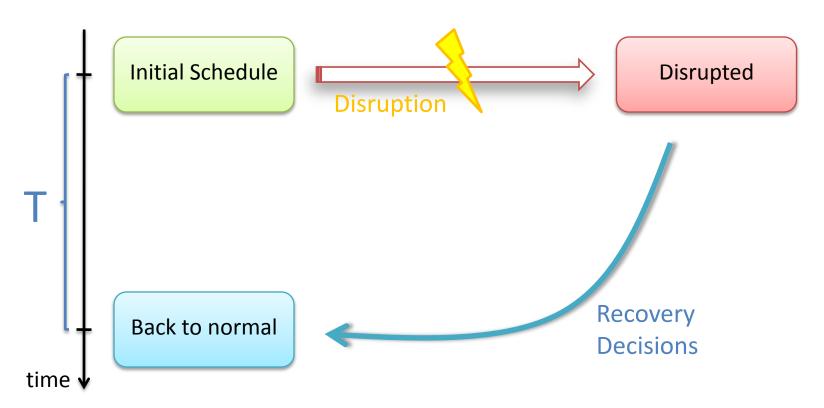








Disrupted Schedule and Recovery



Survey: Kohl (2004)





The Airplane Recovery Problem (ARP)

Input Output

- Planes' States
- Initial Schedule
- Maintenances
- Cancelation Costs
- Delay Cost



- T
- New schedule up to T
- Recovery cost





Multi-objective optimization:

Minimize both T and recovery costs

Strategy: for fixed T find optimal recovery plan

Give several recovery plans for different values of T (decision aid)





Definitions:

PLANES:

Initial State: position, initial time, initial resource consumption

Final State: position, expected time, expected resource consumption

Feasible Flight Set: coverable flights

Feasible Final State Set: coverable final states

AIRPORTS:

Activity Slots: periods when take-off/landings are permitted

Maintenance Slots: periods when given plane type can perform maintenance





Definitions (2):

Flights:

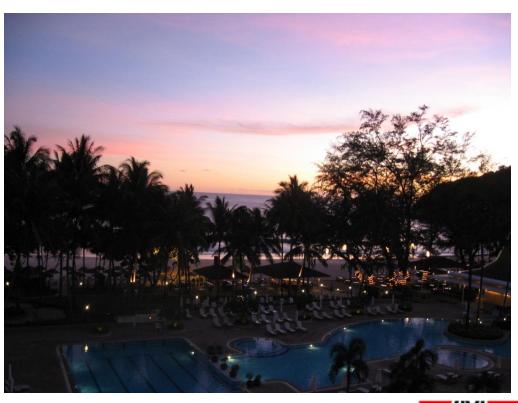
Origin and Destination

Scheduled Departure Time (SDT)

Flight Duration

Flight Cost

Cancelation Cost

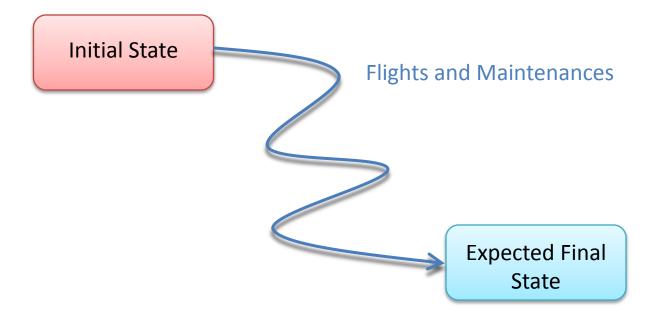






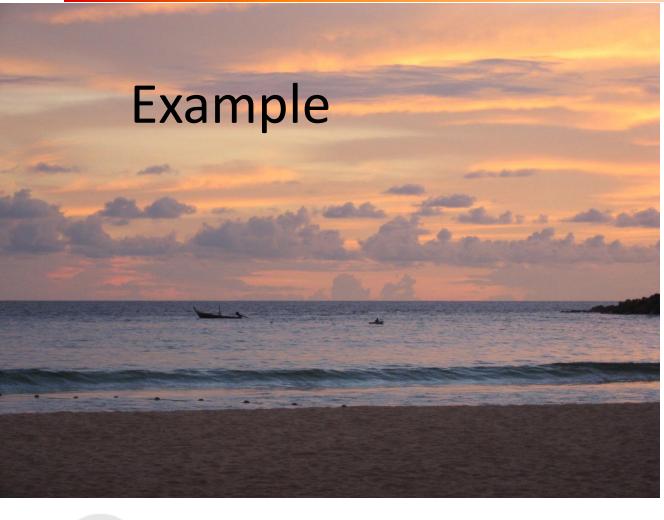
Solution to the ARP:

A recovery scheme for each plane:









 f_1 GVA to AMS

 f_2 AMS to BCN

 f_3 BCN to GVA

 f_4 MIL to BUD

 f_5 BUD to MIL

 f_6 BCN to MIL





Example (2)

• flights:
$$F = \{f_1, f_2, f_3, f_4, f_5, f_6\}$$

• final states: $S = \{S^{GVA}, S^{MIL}\}$

• planes:
$$P = \{p_1, p_2\}$$

• initial states: p_1 (GVA, 0, 0)

$$p_2$$
 (MIL, 0, 0)









Column Generation Approach

Find out optimal solution by combining individual recovery schemes $r \in R'$ (master problem) on a subset $R' \subseteq R$ of all feasible recovery schemes

Generate potentially improving recovery schemes $r \in R-R'$ dynamically for each plane (pricing problem)





Master Problem: MIP formulation

 $y_f \in \{0,1\} \quad \forall f \in F$

 $z_s \in \{0,1\}$

$$\min \ z_{MP} = \sum_{r \in R} c_r x_r + \sum_{f \in F} c_f y_f + \sum_{s \in S} c_s z_s$$

$$s. c. \ \sum_{f \in F} \boldsymbol{b}_r^f x_r + y_f = 1 \qquad \forall f \in F \quad (\lambda_f)$$

$$\sum_{s=0}^{\infty} \boldsymbol{b}_r^s x_r + z_s = 1 \qquad \forall s \in S \quad (\eta_s)$$

$$\sum_{r \in R} \boldsymbol{b}_r^p x_r \leq 1 \qquad \forall p \in P \quad (\mu_p)$$
$$x_r \in \{0,1\} \quad \forall r \in R$$

 $\forall s \in S$





What is a column?

- cost
- vector

$$\mathbf{b}_r = \left(b_r^f, b_r^s, b_r^p\right)^T$$

Where

- > $b_r^f = 1$ if flight f is covered by column r
- $\rightarrow b_r^s = 1$ if final state s is covered by r
- $> b_r^p = 1$ if column r is affected to plane p





Column examples

$$\boldsymbol{b}_1 = (0,0,0,0,0,0,1,0,1,0)^T$$

$$\boldsymbol{b}_2 = (1,1,1,0,0,0,1,0,1,0)^T$$

$$\boldsymbol{b}_3 = (0,0,0,1,1,0,0,1,0,1)^T$$





The Pricing Problem

Find new columns minimizing the reduced cost \tilde{c}_r^p :

$$\min_{\mathbf{r} \in \mathbb{R}} \ \tilde{\mathbf{c}}_{\mathbf{r}}^{\mathbf{p}} = \mathbf{c}_{\mathbf{r}}^{\mathbf{p}} \ - \sum_{f \in F} \boldsymbol{b}_{r}^{f} \lambda_{f} - \sum_{s \in S} \boldsymbol{b}_{r}^{s} \eta_{s} - \ \boldsymbol{b}_{r}^{p} \mu_{p} \qquad \forall \, p \in P$$





Recovery Networks (Argüello et al. 97)

- 1. Generate a recovery network for each plane
- 2. Update arc costs according to dual variables
- Solve Resource Constrained Elementary Shortest Path (RCESPP)
- 4. Add Columns to R'
- 5. Resolve restricted LP until optimality and branch





Time – Space Network with

• source node $n_0 = [t, m, r]$



• node *n* = [*t*, *m*, *r*]



• sink s = [t, m, r]



• flight arc [n, n']



- maintenance arc [n, n']
- termination arc [n,s]



• maintenance termination arc [n,s]





Example (continued)

• flights:
$$F = \{f_1, f_2, f_3, f_4, f_5, f_6\}$$

• final states: $S = \{S^{GVA}, S^{MIL}\}$

• planes:
$$P = \{p_1, p_2\}$$

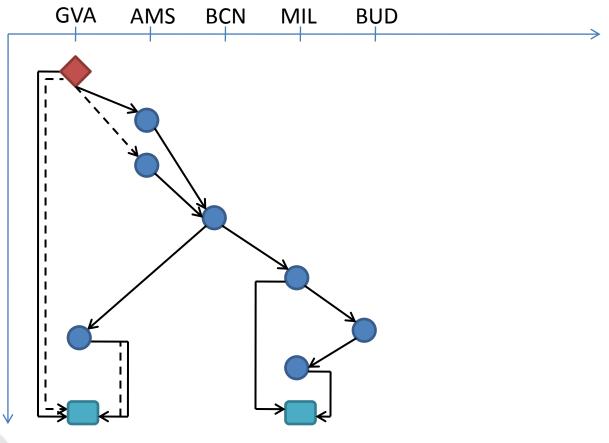
• initial states: p_1 (GVA, 0, 0) p_2 grounded for the day

only maintenances at GVA





Recovery Network of p₁







Generating Recovery Networks

- \triangleright Create Source node n_o (initial time, location, resource cons.)
- $> S = \{n_0\}$
- \triangleright While $S \neq \emptyset$:
 - Select $n \in S$, $S \leftarrow S \{n\}$
 - For all feasible flights:
 - create flight and maintenance arcs
 - \diamond create destinations node n_f and n_m
- > Clean network





Updating arc costs

- Fight arcs: $c = c^f + c^d \lambda_f$
- ightharpoonup maintenance arcs: $c = c^f + c^d + c^M \lambda_f$
- \triangleright termination arcs: $c = -\eta_s$
- \triangleright maintenance term. arcs : $c = -\eta_s + c^M$

Solve RCESPP on networks returns column minimizing the reduced cost!

Righini & Salani (2006), which is an extension of Desrochers et al. (1988)





Some References

- Argüello et al. (1997): recovery without maintenance up to 27 planes, 162 flights, 30 airports
- Desrosiers et al. (1997): daily scheduling NOT recovery up to 91 planes, 383 flights, 33 airports; max delay of 30 minutes
- Clarke (1997): maintenances requirements but no decision on them up to 177 planes, 612 flights, 37 airports; only 0 or 30 min delay
- Kohl et al. (2004): Descartes project, good survey of state of the art no instance size mentioned for DAR
- Barnhart and Bratu (2006): passenger oriented recovery algorithm up to 302 planes, 1032 flights, 74 airports



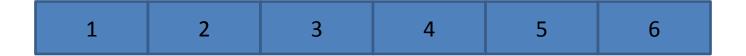
Implementation issues

- ➤ Implemented in C++ with COIN-OR BCP framework
- Used interior point methods to solve the LP
- > Used linear time and logarithmical resource discretisation
- ➤ 2 phase pricing:
 - generation (keep also non optimal columns, heuristic pricing)
 - proving optimality (optimal column only, exact pricing)





Linear Time Discretization



Logarithmic Resource Discretization

1 2 3 4





Real Instances

- Got real schedules from Thomas Cook Airlines (APM's main customer)
- Solved original schedules up to 250 flights (algorithm validation)
- Generated disruption scenarios
 - delayed planes (initial states)
 - grounded planes (initial states)
 - > airport closures (activity slots)
 - forced maintenances (initial resource consumption)





| Instance | 2D_5AC | 2D_5AC_1del | 2D_10AC | 2D_10AC_1del | 2D_10AC_2del |
|-------------------|--------|-------------|---------|--------------|--------------|
| # planes | 5 | 5 | 10 | 10 | 10 |
| # flights | 38 | 38 | 75 | 75 | 75 |
| # delayed planes | 0 | 1 | 0 | 1 | 2 |
| # cancelled flts | 0 | 2 | 0 | 2 | 2 |
| # delayed flts | 0 | 4 | 0 | 4 | 5 |
| total delay [min] | 0 | 969 | 0 | 969 | 989 |
| max delay [min] | 0 | 370 | 0 | 370 | 370 |
| cost | 380(*) | 21175(*) | 750(*) | 21545(*) | 21745(*) |
| tree size | 1 | 1 | 1 | 1 | 1 |
| run time [s] | < 0.1 | < 0.1 | 0.7 | 0.7 | 1.0 |

| Instance | 3D_10AC | 4D_10AC | 5D_5AC | 5D_10AC | 7D_16AC |
|-------------------|---------|---------|--------|---------|---------|
| # planes | 10 | 10 | 5 | 10 | 16 |
| # flights | 113 | 147 | 93 | 184 | 242 |
| # delayed planes | 0 | 0 | 0 | 0 | 0 |
| # cancelled flts | 0 | 0 | 0 | 0 | 0 |
| # delayed flts | 0 | 0 | 0 | 0 | 11 |
| total delay [min] | 0 | 0 | 0 | 0 | 310 |
| max delay [min] | 0 | 0 | 0 | 0 | 45 |
| cost | 1130(*) | 1470(*) | 930(*) | 1840(*) | 5600 |
| tree size | 1 | 1 | 1 | 5 | 2033 |
| run time [s] | 3.0 | 6.5 | 1.0 | 29.1 | 3603 |





| Instance | Den2del | Den2grd | Den4del | Den4grd | Den2del2grd | Den6del | Den6grd |
|--------------------|----------|----------|----------|-----------|-------------|----------|-----------|
| # delayed planes | 2 | 0 | 4 | 0 | 2 | 6 | 0 |
| # grounded planes | 0 | 2 | 0 | 4 | 2 | 0 | 6 |
| # affected flights | 1 | 4 | 3 | 8 | 5 | 5 | 16 |
| # cancelled flts | 0 | 2 | 0 | 8 | 4 | 0 | 16 |
| # delayed flts | 1 | 4 | 7 | 2 | 7 | 13 | 2 |
| total delay | 10 | 920 | 230 | 380 | 490 | 640 | 380 |
| max delayed flight | 10 | 275 | 85 | 200 | 200 | 100 | 200 |
| cost | 36100(*) | 83200(*) | 38300(*) | 163800(*) | 84900(*) | 42400(*) | 251800(*) |
| tree size | 1 | 1 | 1 | 1 | 1 | 41 | 1 |
| run time | 0.7 | 0.5 | 0.6 | 0.3 | 0.5 | 1.6 | 0.2 |

| Instance | Den3del3grd | Den_3x100 | Den_1x300 | Den_Storm1 | Den_Storm2 |
|--------------------|-------------|-----------|-----------|------------|------------|
| # delayed planes | 3 | 0 | 0 | 0 | 0 |
| # grounded planes | 3 | 0 | 0 | 0 | 0 |
| # affected flights | 9 | 11 | 7 | 3 | 6 |
| # cancelled flts | 6 | 0 | 4 | 0 | 0 |
| # delayed flts | 12 | 11 | 11 | 6 | 6 |
| total delay | 950 | 675 | 2560 | 350 | 1550 |
| max delayed flight | 200 | 90 | 385 | 140 | 340 |
| cost | 127500(*) | 42750(*) | 125600(*) | 39500(*) | 51500(*) |
| tree size | 1 | 1 | 35 | 1 | 3 |
| run time | 0.4 | 0.3 | 0.8 | 0.5 | 0.5 |





Average results of 10 randomly generated instances

| Instance | No maintenance | Dummy maintenance | Maintenance optimization |
|---------------------------------|----------------|-------------------|--------------------------|
| # cancelled flts | 63.3 | 5.4 | 4.8 |
| # delayed flts | 4.3 | 3.1 | 1.1 |
| # uncovered final states | 2.2 | 0.5 | 0.3 |
| total delay [min] | 508 | 103.3 | 36.6 |
| max delay [min] | 222.2 | 35.7 | 31.6 |
| $\cos t$ | 397214.5 | 36581.5 | 33074 |
| optimality gap $[\%]$ | 0.35 | 0.28 | 1.01 |
| ${ m tree\ size}$ | 29.2 | 23 | 12 |
| $\operatorname{run\ time\ [s]}$ | 20.3 | 57.9 | 41.8 |

Considering maintenances is crucial!!!





Example of instance

| Instance | No maintenance | Dummy maintenance | Maintenance optimization |
|-------------------|----------------|-------------------|--------------------------|
| # cancelled flts | 57 | 2 | 0 |
| # delayed flts | 9 | 2 | 2 |
| total delay [min] | 546 | 61 | 79 |
| max delay [min] | 191 | 34 | 50 |
| cost | 339195 | 13310(*) | 5760(*) |
| tree size | 5 | 1 | 1 |
| run time [s] | 8.8 | 30.5 | 47.0 |





Future Work

- Benchmark solutions against practitioners
- Allow repositioning flights and early departures
- Extend Pricing Solver for acceleration
- Include in APM solutions





Conclusions

- Developed a flexible and fast algorithm
- Solutions are very promising
- Maintenance planning is an added value





THANKS for your attention!

Any Questions?