# Educating a model student in MOOCs

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# Digital Signal Processing (DSP) MOOC at Coursera

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## Digital Signal Processing

Paolo Prandoni and Martin Vetterli

Learn the fundamentals of digital signal processing theory and discover the myriad ways DSP makes everyday life more productive and fun.



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How to analyze and design the DSP MOOC?

• The recap scheduling problem in education

- The recap scheduling problem in education
- The Monotonically Decreasing Recap (MDR) schedule

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## **MOOCs**

Massive Open Online Courses (MOOCs)

• History: 2012, the Year of the MOOC



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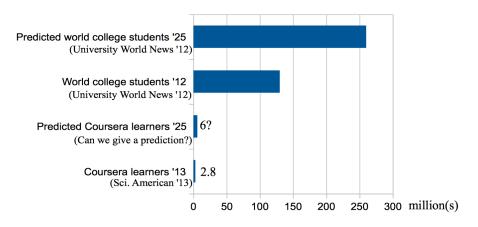
## **MOOCs**

Massive Open Online Courses (MOOCs)

- History: 2012, the Year of the MOOC
- Players: Coursera, edX, Udacity, ...
- Visibility: > 2.8 million learners on Coursera ('13)

## **Potential**

#### World student population



### Prior work

#### Research on MOOCs

• Learning sciences community [Blikstein'13] [Ahn'13]

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- CS community [Novikof'12] [Ghosh'13]

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### Prior work

#### Research on MOOCs

- Learning sciences community [Blikstein'13] [Ahn'13]
- CS community [Novikof'12] [Ghosh'13]
- Others (Science/Nature/NY Times)

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• Spacing effect: Better to spread studying over time

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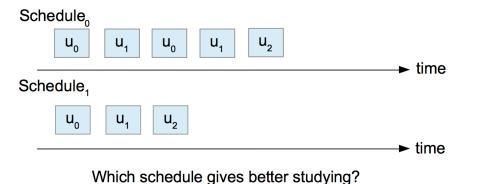
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#### Challenges of MOOCs design

- How to make trade-off between new material and recap?
- How to adapt based on students' feedback?
- Recap schedule needs to satisfy spacing constraints!

#### Problem illustration



Novikof, Kleinberg, Strogatz '12, PNAS

• Model the education process as a sequence of abstract units

Novikof, Kleinberg, Strogatz '12, PNAS

- Model the education process as a sequence of abstract units
- New material and review are spaced over time

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Novikof, Kleinberg, Strogatz '12, PNAS

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- Students' needs modeled as constraints on the schedules

### Novikof, Kleinberg, Strogatz '12, PNAS

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#### Models

•  $\{u_i\} = u_1, u_2, u_3, u_1$ :  $u_1$  intro at  $1^{st}$  and recap at  $4^{th}$  timesteps

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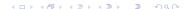
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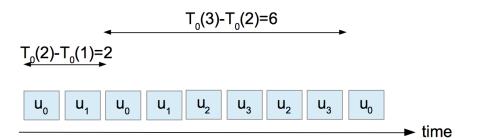
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- $a_k \leq |T_n(k+1) T_n(k)| \leq b_k$
- $a_k \le a_{k+1}, b_k \le b_{k+1} \ \forall k$

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## Model illustration



## Models

Infinite Perfect Learning (IPL):  $\exists \{u_i\}$  satisfy  $(a_k, b_k) \forall i$  as  $i \to \infty$ 

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Introduction time function  $T_n(1)$ : the first timestep  $u_n$  is introduced

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## Models

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Introduction time function  $T_n(1)$ : the first timestep  $u_n$  is introduced

Model	$(a_k,b_k)$	Asymptotics of $T_n(1)$
Fixed length recap schedule	$(2^k, 2^{k-1}(k+1))$	$\Theta(n \log_2 n)$
Slow flashcard schedule	$(k, k^2)$	$\Theta(n^2)$
Flexible students	(1, k+1)	$\Theta(n^2)$
Finicky slow students	(k, k)	None

# The Fixed Length Recap (FLR) schedule

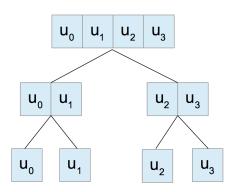
$$(a_k, b_k) = (2^k, 2^{k-1}(k+1)), k = 2, \text{ first } 12 \text{ units},$$
  
 $u_0, u_1, u_0, u_1, u_2, u_3, u_2, u_3, u_0, u_1, u_2, u_3.$ 

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# The Fixed Length Recap (FLR) schedule

$$(a_k, b_k) = (2^k, 2^{k-1}(k+1)), k = 2,$$
first 12 units,  $u_0, u_1, u_0, u_1, u_2, u_3, u_2, u_3, u_0, u_1, u_2, u_3.$ 

### DFS traversal



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## FLR in practice

### **Problems**

- Recap units are usually shorter than new units
- Not all units need recap
- Nonlinear asymptotics: Bad for course planning

# FLR in practice

### **Problems**

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Can we do better?

## Outline

- The recap scheduling problem in education
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# The Monotonically Decreasing Recap (MDR) schedule

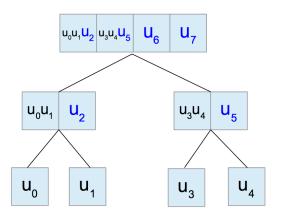
 $(a_k, b_k) = (2^k, 2^{k-1}(k+1)), k = 2$ , decreasing factor = 0.5, first 16 units,  $u_0, u_1, u_0, u_1, u_2, u_3, u_4, u_3, u_4, u_5, u_0, u_1, u_2, u_3, u_4, u_5, u_6, u_7.$ 

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# The Monotonically Decreasing Recap (MDR) schedule

 $(a_k, b_k) = (2^k, 2^{k-1}(k+1)), k = 2,$  decreasing factor = 0.5, first 16 units,  $u_0, u_1, u_0, u_1, u_2, u_3, u_4, u_3, u_4, u_5, u_0, u_1, u_2, u_3, u_4, u_5, u_6, u_7.$ 

### DFS traversal



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# Asymptotics

### Theorem

In the MDR schedule with a decreasing factor  $\alpha \leq 0.5$ ,

$$T_n(1)$$
 grows as  $\Theta(n)$ .

**Proof:** Details see report.

$$n \leq T_n(1) \leq 2 \cdot n$$

Asymptotics of  $T_n(1)$  for  $0.5 < \alpha < 1$  is under investigation ...

# Spacing constraints

### Theorem

In the MDR schedule with a decreasing factor  $\alpha = 0.5$ , the units introduced in the leaf nodes adheres to the spacing constraints

$$a_k = 2^k$$
  
 $b_k = 2^{k-1}(k+1).$ 

under the condition that the units introduced in the nonleaf nodes can be arbitrarily distributed in the nodes they are present.

Proof: See report.

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# MDR in practice

### **Properties**

- Review units are shorter
- Only leaf units satisfy spacing constraints
- Linear schedule

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# MDR in practice

### **Properties**

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How to design a MDR for the DSP MOOC?

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## MOOC data

#### Data at hand

- Online forums
- Homework, labs, quizzes, exams
- Survey

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## MOOC data

### Data at hand

- Online forums
- Homework, labs, quizzes, exams
- Survey

#### Online forums

- Direct feedback from students
- Collaboration between students and teaching staffs

```
forum\ data = \{thread_i\} \ thread_i = \{post_j\} \ post_j = post_j | \{comment_k\}.
```

# Concepts of interest in the forum

- Supervised learning approach
- Machine learning software: Kea [Witten'98]
- Human screening of extracted keywords

Concept	Keyphrases
Signal	Gaussian, sinc,
Basic math	summation, polynomial,
Filter	filter, convolution, FIR,
Fourier analysis	Fourier, DFS, DFT,
Periodicity	periodic, period
Vector space	Hilbert space, basis, subspace,
Sampling	sampling frequency/theorem
Orthogonality	orthonormal, orthogonal
Interpolation	Lagrange/linear interpolation,
Wavelet	wavelet, wavelets

## Another way to look at forum data

Sequence of posts with tags

forum data = 
$$\{p_1, p_2, ..., p_n\}$$
,  
where  $p_k = p_k(timestamp, participant, keyphrases)$ .

## Another way to look at forum data

Sequence of posts with tags

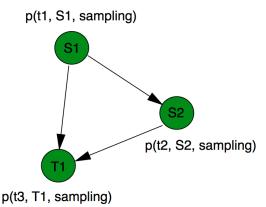
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A forum thread,

$$p_1(t_1, S_1, key), p_2(t_2, S_2, key), p_3(t_3, T_1, key),$$
  
where  $t_1 < t_2 < t_3, S_1, S_2$  are two students  $T_1$  is a teacher,  $key = \text{sampling}$ 

# Graph of forum data

More visualization (edges follow chronological order) ...



T1 is an authoritative source ...

## Filtering the seq of forum posts

Raw seq not informative ...

### **Definition**

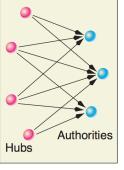
A filtering operation F on the sequence of forum posts  $\{p_k\}$ , ranks and keeps the  $n_{top}$  top-ranked  $p_k$  as  $\{p'_k\}$ 

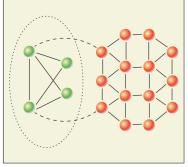
$$F({p_k}, n_{top}) = {p'_k}.$$

Ex: timestamp, authority, concept filtering ...

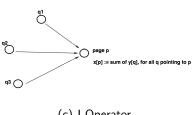
# HITS algorithm

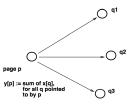
Finding authoritive sources on the web [Kleinberg'01]





# HITS algorithm





# HITS algorithm

```
HITS(G, k)
  G: a collection of n linked pages
  k: a natural number
  Let z denote the vector (1,1,1,...,1) \in Rn. Set x_0 \leftarrow z.
  Set y_0 \leftarrow z.
  For i = 1, 2, ..., k
   Apply the I operation to (x_{i-1}, y_{i-1}), obtaining new x-weights x_i.
   Apply the O operation to (x_i', y_{i-1}), obtaining new y-weights y_i'.
   Normalize x_i, obtaining x_i.
   Normalize y_i, obtaining y_i.
  End
  Return (x_k, y_k).
```

# Authority filtering

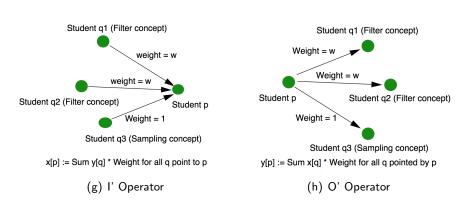
### **Definition**

An authority filtering operation AF on the sequence of forum posts  $\{p_k\}$ , ranks and keeps the chronologically ordered posts of the  $n_{top}$  top-ranked nodes as  $\{p_k'\}$  by authority weights using HITS Algorithm,

$$AF(\{p_k\}, n_{top}) = \{p'_k\}.$$

# Weighted-HITS algorithm

Emphasize the nodes with posts containing keyphrase K ...



# Weighted-HITS algorithm

Given weights  $\{x_p'\}$ ,  $\{y_p'\}$ , an amplification factor  $a\ (a \ge 1)$ , the l' operation updates the x-weights as follows.

$$x_p' \leftarrow \sum_{q:(q,p)\in E} \theta(K) \cdot y_q'$$

The O' operation updates the y-weights as follows.

$$y_p' \leftarrow \sum_{q:(p,q)\in E} \theta(K) \cdot x_q',$$

where

 $heta(\mathcal{K}) = egin{cases} a & : p ext{ or } q ext{ has posts containing keyphrase } \mathcal{K} \ 1 & : ext{ otherwise} \end{cases}$ 

# Weighted-HITS algorithm

```
WeightedHITS (G, k, K)
  G: a collection of n linked nodes
  k: a natural number
  K: a keyphrase
  Let z denote the vector (1, 1, 1, ..., 1) \in R_n. Set x_0 \leftarrow z.
  Set y_0 \leftarrow z.
  For i = 1, 2, ..., k
   Apply the I' operation to (x_{i-1}, y_{i-1}), obtaining new x-weights x'_{i,new}.
   Apply the O' operation to (x'_{i,new}, y_{i-1}), obtaining new y-weights y'_{i,new}.
   Normalize x'_{i,new}, obtaining x'_{i}.
   Normalize y'_{i,new}, obtaining y'_{i}.
  End
  Return (x'_{k}, y'_{k}).
```

# Convergence of weighted-HITS

### Theorem

The sequences  $x_1'$ ,  $x_2'$ ,  $x_3'$ , ... and  $y_1'$ ,  $y_2'$ ,  $y_3'$ , . . . converge (to limits  $x'^*$  and  $y'^*$  respectively)

**Proof:** See report.

# Concept filtering

### Definition

A concept filtering operation CF on the sequence of forum posts  $\{p_k\}$ , ranks and keeps the chronologically ordered posts of the  $n_{top}$  top-ranked nodes as  $\{p_k'\}$  by authority weights using keyphrase K and Weighted-HITS algorithm,

$$CF(\{p_k\}, n_{top}, K) = \{p'_k\}.$$

# Nonlinear filtering

### Theorem

Authority filtering and concept filtering are nonlinear operations.

**Proof:** See report.

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# Education units of the DSP MOOC (Spr '13)

### 17 units in 9 weeks ...

Unit	Description
<i>u</i> <sub>0</sub>	Introduction to DSP, basic mathematics
$u_1$	Hilbert space and approximation
<i>u</i> <sub>2</sub>	Introduction to DFT
и3	DFT examples
<i>U</i> 4	DFT, DFS, DTFT
<i>u</i> <sub>5</sub>	Relationship between transforms
и <sub>6</sub>	Linear filters
<i>u</i> <sub>7</sub>	Frequency response
и <sub>8</sub>	Realizable filters
И9	Filter design

# Education units of the DSP MOOC (Spr '13)

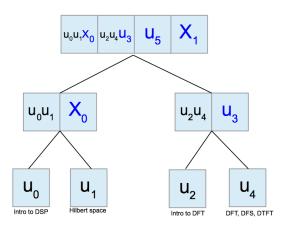
17 units in 9 weeks ...

Unit	Description
<i>u</i> <sub>10</sub>	Interpolation and bandlimited signals
<i>u</i> <sub>11</sub>	Sampling and aliasing
<i>u</i> <sub>12</sub>	Stochastic signal processing
<i>u</i> <sub>13</sub>	Image processing
<i>u</i> <sub>14</sub>	Image filtering
<i>u</i> <sub>15</sub>	Digital communication systems
<i>u</i> <sub>16</sub>	Modulation and demodulation

Divide and conquer: 3 MDR schedules

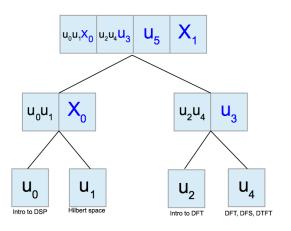
# MDR schedule for the DSP MOOC (Spr '13)

Recap for  $u_0, u_1, u_2, u_3, u_4, u_5 \dots$ 



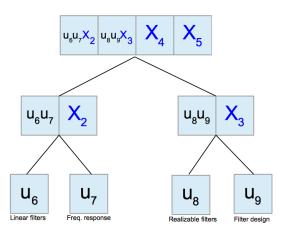
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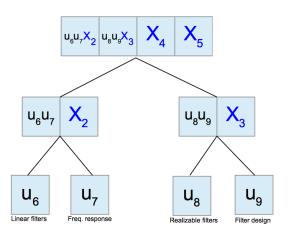


What to recap in  $X_0, X_1$ ?

Recap for  $u_6, u_7, u_8, u_9 \dots$ 



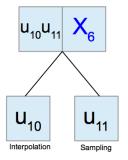
Recap for  $u_6, u_7, u_8, u_9 \dots$ 



What to recap in  $X_2, X_3, X_4, X_5$ ?

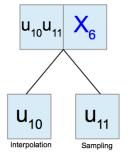
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Recap for  $u_{10}, u_{11} \dots$ 



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Recap for  $u_{10}, u_{11} \dots$ 



What to recap in  $X_6$ ?

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## $X_0$ recap

#### $X_0$ recap

•  $u_0$  (intro to DSP) and  $u_1$  (Hilbert space)

#### Concept filtering

• Signal, basic math, vector space, orthogonality

## $X_0$ recap

- Q: Floor (w/ discontinuity), constant functions periodic?
- A: Yes ...
- Q: Properties of sinusoids ...

• A: 
$$W_N^{N/2} = \exp(-j2\pi \frac{N}{2N}) = \exp(-j\pi) = -1 \dots$$

- Q: Properties of the inner product ...
- A: Check the axioms of the inner product ...



### $X_1$ recap

#### $X_1$ recap

• u<sub>2</sub> (intro to DFT), u<sub>4</sub> (DFT, DFS, DTFT)

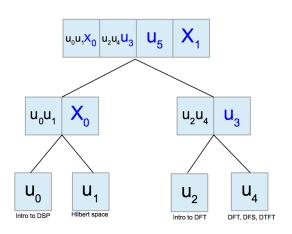
#### Concept filtering

Fourier analysis, periodicity

## $X_1$ recap

- Q: Calculation of DTFT ...
- A: The modulation/convolution/linearity properties of DTFT pairs
- A: DTFT pairs of step/sine/sawtooth functions
- A: Properties of a Hermitian operator
- Q: Discrete Fourier Series vs. Discrete Fourier Transform
- A: Fourier analysis for periodic functions and discrete sequences ...
- Q: A factor  $\frac{1}{\sqrt{N}}$  in front of both DFT and IDFT?
- A: Factor  $\frac{1}{N}$  considered in the IDFT ...

# $X_1$ recap



# $X_2, X_3, X_4, X_5$ recap

 $X_2, X_3, X_4, X_5$  recap

- $u_6$  (linear filters),  $u_7$  (frequency response)
- u<sub>8</sub> (realizable filters), u<sub>9</sub> (filter design)

#### Concept filtering

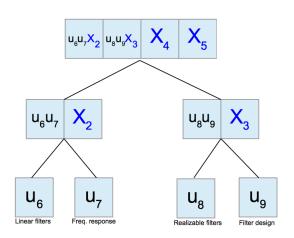
Filter

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# $X_2, X_3, X_4, X_5$ recap

- Q: Properties of a filter ...
- A: Linearity, stability, causality, linear phase ...
- Q: The transfer function of a filter ...
- A: Analyze the filter regardless of the input ...
- Q: Poles and zeros and filter properties ...
- A: Use ROC inside/outside the unit circle to prove ...
- Q: Moving the poles of a leaky integrator ...
- A: Resulting in a narrow-pass filter ...

# $X_2, X_3, X_4, X_5$ recap



## $X_6$ recap

#### $X_6$ recap

- $u_{10}$  (interpolation and bandlimited signals)
- $u_{11}$  (sampling and aliasing)

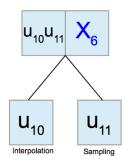
#### Concept filtering

Sampling, interpolation

## $X_6$ recap

- Q: Linear and Lagrange interpolation
- A: Use the samples as bases ...
- Q: Sampling at exactly the Nyquist rate ...
- A: Pointwise effect ...
- Q: How to determine the sampling freq?
- A: BW is known at the receiver side ...
- Q: What is the time duration between two samples ...
- A:  $\frac{1}{f}$  ...

# $X_6$ recap



## Forward projection: DSP MOOC Autumn '13

•  $X_0, X_1, X_2, X_3, X_4, X_5, X_6$ : Numerical examples

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#### Outline

- The recap scheduling problem in education
- The Monotonically Decreasing Recap (MDR) schedule
- MOOC data processing
- The design of MDR for the DSP MOOC
- Conclusions & future work

The recap scheduling problem in education

• Rich ground for modellization

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The recap scheduling problem in education

- Rich ground for modellization
- FLR difficult to realize

The recap scheduling problem in education

- Rich ground for modellization
- FLR difficult to realize
- MDR is linear & more practical

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MOOC data processing

Rich ground for model validation

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#### MOOC data processing

- Rich ground for model validation
- Filtering forum data is useful
- MDR design for the DSP MOOC

Recap schedule modellization

• Dependency between educational units

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#### Recap schedule modellization

- Dependency between educational units
- Flexible & slow students

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#### Recap schedule modellization

- Dependency between educational units
- Flexible & slow students
- Cramming

#### Recap schedule modellization

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#### Model validation in MOOCs

Filtering algorithms for MOOC data

#### Recap schedule modellization

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#### Model validation in MOOCs

- Filtering algorithms for MOOC data
- Recap schedule to fit students' needs

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#### Model validation in MOOCs

- Filtering algorithms for MOOC data
- Recap schedule to fit students' needs
- Improve MOOCs

# Thank you, questions please.

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